

Ray Mining LC
890 E. 450 So.
Smithfield, Utah 84335
Tel. 435.563.6796
silversmith@myway.com

S0270055
Task ID# 1651

Ms. Susan White
1594 West, North Temple.
Box, 145081.
Salt Lake City, UT 84114-5801

4 December 2006

Dear Ms. White;

I have been working with Tom Munson, and Beth Ericksen to complete the necessary reclamation bonding on some mining property that we own in Millard County. In the past, this property has been designated as a small mining operation under five acres in size. The exact area of disturbance has never been accurately calculated until now. I am writing to request an amendment to the current mining plan to more accurately reflect the actual area of disturbance.

I recently made a trip to the mine and, using a Garmin GPS and Bushnell rangefinder made what I consider to be quite accurate measurements of the disturbed area. I have calculated the disturbed area to be slightly under three acres in size. (14,400 square yards, or 2.975 acres.)

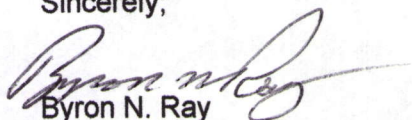
I would respectfully request that the mining plan records be modified to show this more precise area of disturbance. This is the amount that I have discussed with Tom and Susan, and is the amount for which we are posting a reclamation bond.

I have enclosed with this letter, a topographic map indicating the location of our property in Section 3 of Township 24 South, Range 9 West, Salt Lake Base and Meridian. I have also enclosed a copy of the measurements I took at the property showing the disturbed area.

Tom and Beth also asked that I include information about the sale of Utah Pumice and Perlite Corp. to Ray Mining LC, so they can make the proper changes in the records. I have also enclosed a copy of those papers with this letter to you.

Please feel free to contact me if there are any questions, or if you need further information. I have enjoyed working with Tom and Susan. They have been extremely helpful and courteous in helping me get the proper information and papers in place for this bonding. They are certainly an asset to the Division.

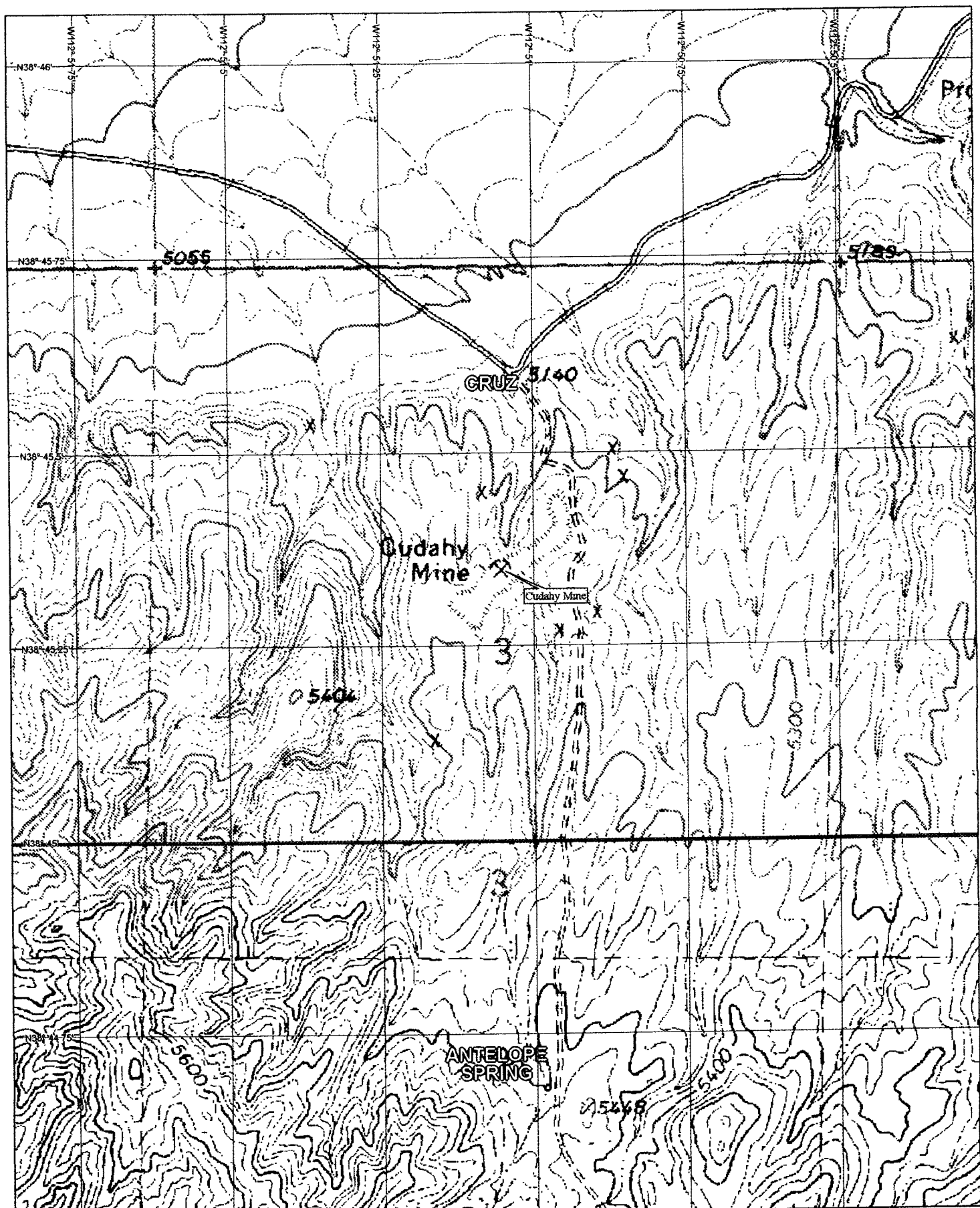
Sincerely;


Byron N. Ray
Director Ray Mining LC

Enc. Maps and Corporate changes

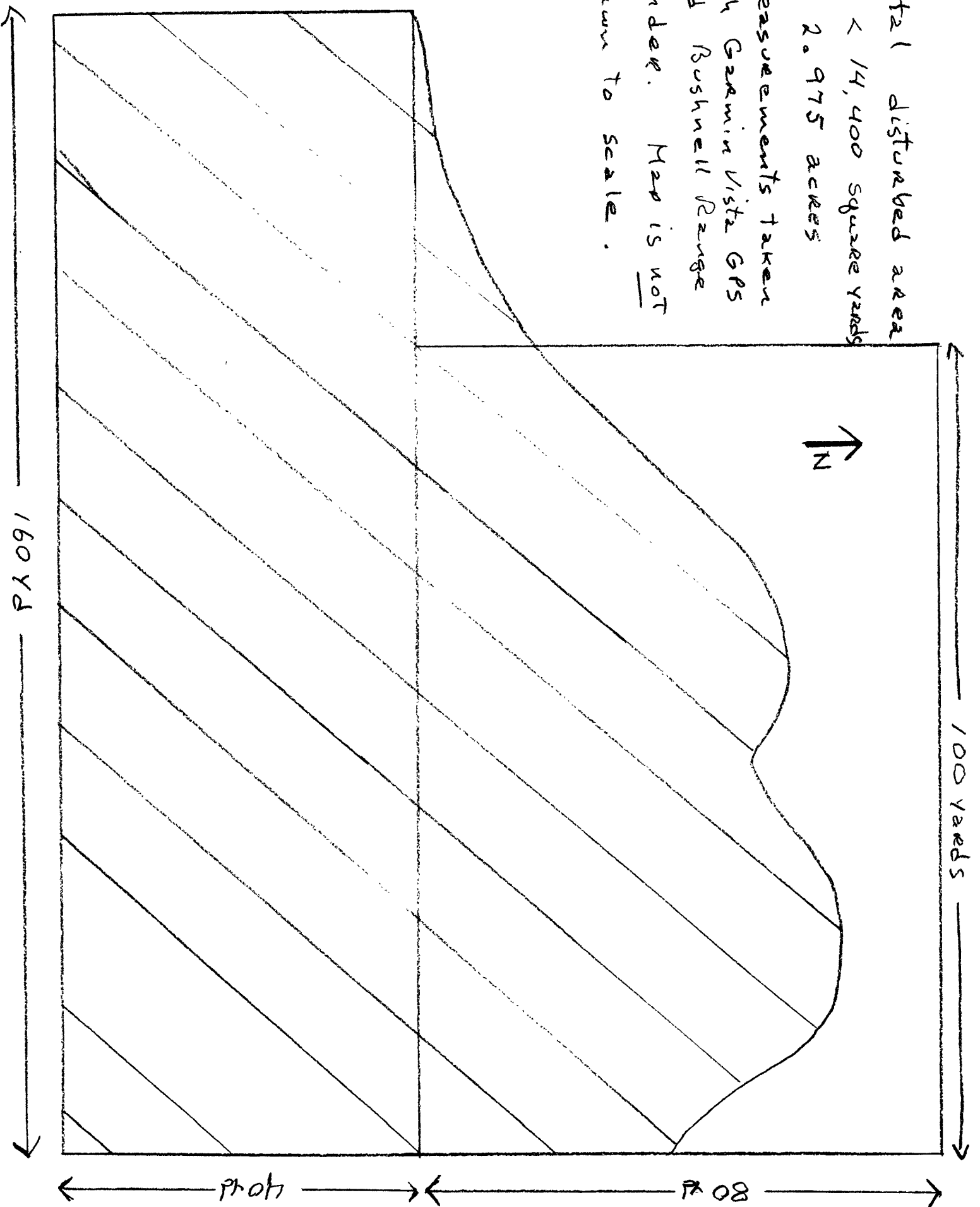
RECEIVED
DEC 11 2006
DIV. OF OIL, GAS & MINING

mine is in sec 3 T24S R9W SLBM



Total disturbed area
is $< 14,400$ square yards
 $= 2.975$ acres

Measurements taken
with Garmin Vista GPS
and Bushnell Range
finder. Map is not
drawn to scale.



**NOTICE OF SPECIAL MEETING OF
SHAREHOLDERS OF
UTAH PUMICE AND PERLITE, INC.**

Notice is hereby given that a special meeting of the shareholders of Utah Pumice and Perlite, Inc., a Utah corporation (the "Company"), will be held as follows:

DATE: August 24, 2006
HOUR: 10:00 a.m.
PLACE: Law Offices of Olson & Hoggan, P.C., 88 West Center, Logan, Utah

The purpose of this special meeting is as follows:

1. To ratify and approve the sale of substantially all of the Company's assets to Ray Mining, L.C. A copy of an Asset Purchase Agreement is attached; and
2. Such other and further business as may appropriately come before the shareholders.

DATED this ____ day of August, 2006.

OLSON & HOGGAN, P.C.

Robert B. Funk